

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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JERICO GROUP, LTD.,

Plaintiff,

No. 07-CV-1792 (RCC) (DCF)

-against-

ECF CASE

MIDTOWN DEVELOPMENT, L.P., EDWARD
IMPERATORE and MAURICE STONE,

Defendants.
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RULE 7.1(a) DISCLOSURE STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1(a), plaintiff states that it has no parent corporation and that no publicly held corporation owns 10% or more of its stock.

Dated: New York, New York
March 30, 2007

Respectfully submitted,

HERZFELD & RUBIN, P.C.

By: /s/ Herbert Rubin
Herbert Rubin (HR8484)
Attorney for Plaintiff
40 Wall Street
New York, New York 10005
(212) 471-8500

CERTIFICATE OF SERVICE

I certify that on March 30, 2007, I caused the foregoing RULE 7.1 (a)
DISCLOSURE STATEMENT to be served by hand delivery to the office of counsel for
defendants, addressed to:

Todd R. Geremia, Esq.
Jones Day
222 East 41st Street
New York, New York 10017

Attorneys for Defendants

Dated: New York, New York
March 30, 2007

/s/ Charles A. Crum
Charles A. Crum (CC9919)